

NOTICE OF DATE, TIME, PLACE AND AGENDA OF A MEETING OF
THE STATE BONDING COMMISSION

PUBLIC NOTICE IS HEREBY GIVEN that the State Bonding Commission, a public body created under Section 63B-1-201, Utah Code Annotated 1953, as amended, will hold a public meeting in Room 170 of the Capitol Building, Salt Lake City, Utah, on Thursday, July 3, 2014, commencing at the hour of 3:30 p.m. Members and the public may participate electronically by dialing in to the following number: 1-877-425-1313 using the ID number 745-8039.

The Agenda for the meeting includes the following:

1. Election of Officers.
2. Approval of minutes of prior meetings.
3. A resolution authorizing the issuance and sale of not more than \$235,000,000 aggregate principal amount of General Obligation Refunding Bonds of the State of Utah; fixing the maximum aggregate principal amount of the bonds, the maximum number of years over which the bonds may mature, the maximum interest rate which the bonds may bear and the maximum discount from par at which the bonds may be sold; providing for the publication of a notice of bonds to be issued; providing for the running of a contest period; authorizing the advertisement for sale of the bonds and the circulation of a preliminary official statement relating thereto; and providing for related matters.
4. Matters related to the issuance and sale of general obligation bonds of the State of Utah.

DATED: June 30, 2014

STATE BONDING COMMISSION

/s/ Richard K. Ellis
State Treasurer and Secretary of the Utah State
Bonding Commission